MR.KAMLESH DILIP BANDE - INSURANCE CONSULTANT



Mr.Kamlesh Bande

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MR. KAMLESH BANDE

Quick Insurance Advisor

My Client Ratings and Reviews ★★★★★

Contact number : 8080066234 Email ID : kamleshdbande@gmail.com

Quick Insurance Advisory Services Member – Member since Sep 25, 2019

ABOUT ME

Since 2007 working as entrepreneur and Since 2019 I am into Investment Advisory profession (20+ years of Investment Experience) and recommending investors on their financial planning. Understanding investor's requirement, recommending as per need, implementing on decided plan and review of the portfolio, best described my working style. Keeping transparency with investors at every stage, guiding on their financial goals keeping investor's interest in mind are few principles which I follow. Our services includes Life Insurance, General Insurance. Portfolio Management, Financial and Tax Planning, Retirement planning and Child Education and Future planning. We provide services on Direct Equity, Mutual Funds, Insurance, Mediclaim, Loans, Accounting, Fixed Deposits, Bonds, PMS (I.e. Complete Financial Support under one roof)

ABOUT WORK EXPERIENCE

After 20 years of Entrepreneurship and finance experience, I moved on and decided to start of our new venture called "DIBHA INVESTMENT CONSULTANCY", where I can guide investors on their financial planning, goal setting and achievements, based on their profile and risk appetite. Being an Independent Financial Planner, I have only 3 JOBS to be completed for our investors ie. Research, Recommendation and Review. I am managing over RS. 3 million of assets currently and growing steady month on month.

SUPERIOR RESEARCH

Your precious half an hour will make a huge difference for you, from your normal life to exclusive life goals. Let's meet and discuss your Assets OR your Liabilities for half an hour and I can help you create a good wealth for your future.

EXPERIENCE & QUALIFICATION

Qualification	Experience as an Advisor	Total work Experience
B.A (BACHELOR OF ARTS)	02 YEARS	20 YEARS

SERVICES AND ADVISORY OFFERED

1. Mutual Fund / SIP
2. Life Insurance
3. General Insurance
4. Health Insurance / Mediclaim
5. Retirement Planning
6. Child Education Planning
7. Tax Consultancy
8. Online Tax Return Filing
9. Share Trading & Demat
10. Portfolio Management Schemes
11. Pan Service Providers
12. NPS (National Pension Scheme)
13. IPOs, Bonds & NCDs
14. Housing Loans / Loan Against Property / Education Loan
15. Project Finance / Business Loans
16. Fixed Deposits

AFFILIATIONS

Not Specified

AWARDS & RECOGNITION

Not Specified

ADDRESS

Mr.Kamlesh Bande

B/706, PRABHAKAR BUILDING, JANGID EASTE, NEAR VIJAY PARK, MIRA ROAD EAST, PIN CODE – 401107
THANE, MAHARASHTRA, INDIA



MY LICENSES INSURANCE IRDA / AMFI:

- Mutual Fund – ARN No. 159294 – Validity – 01-06-2022
- Life Insurance – IRDA No. ABALIC 1003124800
- Insurance Brokers Examination Certificate No. 00553115814 – Validity -02-06-2022