MR. BABURAJ NAIR - CERTIFIED FINANCIAL PLANNER



Mr.Baburaj Nair

MR. BABURAJ NAIR

CFP – Quick Insurance Advisor

My Client Ratings and Reviews ★★★★★

Contact number : 9819496706 Email ID : baburaj.nair3@gmail.com

Member since Jan 11, 2020

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ABOUT ME

An experienced Financial Advisor having finesse in simplifying wealth management needs and catering to various financial objectives of individuals and families by helping them achieve their important financial goals by providing unbiased and unrestricted financial advice.

ABOUT WORK EXPERIENCE

I am an experienced professional with a demonstrated history of working in the Financial services and Events industry. Skilled in Wealth Preservation Planning, Retirement Planning, Investment Advisory, Estate Planning & Event Management. Strong entrepreneurship professional with a Bachelor of Commerce (B.Com.) focused in Commerce from M.S. University, Tamil Nadu.

EXPERIENCE & QUALIFICATION

Qualification	Experience as an Advisor	Total work Experience
B.COM	**11 YEARS**	**25 YEARS**

SERVICES AND ADVISORY OFFERED

- Mutual Fund
- Life Insurance & General Insurance
- Health Insurance / Mediclaim
- Portfolio Management Services
- Home Loans / Business Loans / Project Finance / Education Loans
- Corporate Fixed Deposits / NCDs
- Tax Planning & Management
- Estate Planning / Will Writing Services
- Financial Counseling
- Budget & Cash Flow planning
- Second Opinion Services on existing investments
- Loan / Debt Advisory
- Planning for Major Purchases

AWARDS & RECOGNITION

Not Specified

ADDRESS

MR. BABURAJ NAIR – CFP

Residence Address : Flat No.401, Building No.12, Sunder Sarovar Complex, Opp Vijay Sales, Mira Bhayandar Road, Mira Road (East), Thane – 401 107.



LICENSE

- IRDA
- NISM Series VIII Equity Derivatives – NISM
- NISM Series V-A Mutual Fund Distribution

MY CERTIFICATION:

- Certified Financial Planner – FPSB Board India
- Certificate Program on Equity Research – BSE Institute Ltd.
- Certificate of Participation – Certified Debt Investment Professional – NSE Academy
- Comprehensive Excel based Financial Planning – Finance Wizards
- Comprehensive Excel based Financial Planning – Network FP
- Qualified Personal Financial Professional – Network FP

MY CERTIFICATION







OUR CLIENTS LIKES US

We offer our clients consulting, whether it be in person, by phone, Face-to-face meeting or by email. We value our clients satisfaction is our top priority.



WHAT OUR CLIENTS SAY

Quick Insurance is been serving us with personalized services. Buying a Car Insurance policy with best price and best discount. Bert place from renewal car insurance to claim they assist you personally.

HUSSAIN SHAIKH

Retired Officer, Mumbai , India